

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2017						
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	MGM China Holdings Lin 04/05/2017	nited					
I. Movements in Authorised	Share Capital						
1. Ordinary Shares							
(1) Stock code : 2282	Description :Ordinary	y Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of precedin	g month 10,000,000,000	1.0	10,000,000,000				
Increase/(decrease)	0		0				
Balance at close of the mont	th <u>10,000,000,000</u>	1.0	10,000,000,000				
(2) Stock code : N/A	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month						
Increase/(decrease)							
Balance at close of the mont	th						

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the el	nd of the month	(State HKS	\$10,000,000,000

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	3,800,000,001	N/A	N/A	N/A
Increase/ (decrease) during the month	45,000	N/A	N/A	N/A
Balance at close of the month	3,800,045,001	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (u	nder Share C	ption Schemes	s of the Issuer))		
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date			<u>g</u>		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(11/05/2011)						
Ordinary shares	0	45,000	0	0	45,000	23,959,100
·		45,000			45,000	23,939,100
(Note 1)						
0.344						
2. N/A						
(/ /)						
shares						
(Note 1)						-
(11010 1)						
3. N/A						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	ıl A. (Ordina	ry shares)	45,000	
				ce shares)	N/A	
			•	ther class)	N/A	
Total funds raised o	during the ma	nth from ever	`		1071	
of options (State cu		man monn exerc		KD410,850		
or options (state co	iiieiicy)			ND410,030		

Warrants to Issue Shares of	the Issuer wh	ich are to	be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
						N/A	N/A
Subscription price	(/ /					NA	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
			Total B	`	ary shares)	N/A	_
					ce shares) ther class)	N/A N/A	<u>-</u>

	Convertibles (i.e. Convertibles)	le into Shares of	the Issuer \	which are to be Lis	sted)		
	Class and description 1. N/A	Currency of amount outstanding	Amount a close of preceding month	at Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		<u>—</u>					
		<u> </u>				N/A	N/A
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				IN/A	N/A
	2.	(' ')					
	<u>Z.</u>	_					
		<u>—</u>					
		_					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)	(
	(dd/mm/yyyy)	(/ /)					
	3.	<u> </u>					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
	4.	<u>—</u>					
		_					
		<u>—</u>					
	Stock code (if listed)						-
	Class of shares						
	issuable (Note 1)						
	Subscription price		<u></u>				
	EGM approval date (if applicable)						
	(ii applicable) (dd/mm/yyyy)	(/ /)					
		, , ,		Total C. (Ordina	ary shares)	N/A	
					ice shares)	N/A	_
				(0	ther class)	N/A	_
1							

if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
- -	(/ /) shares (Note 1)	N/A	N/A
2			
- -	(/ /) shares (Note 1)		
3			
- -	(/ /) shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
_	(Preference shares) (Other class)	N/A N/A	
	(Other class)	IN/A	

Ot	her Movements	in Issued Sh	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000			Class of shares N/A _		
				issuable (Note 1)		
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
				(dd/iiiii yyyy)	N/A	N/A
				Class of shares N/A _ issuable (Note 1)		
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
				(N/A	N/A
				Class of shares N/A _ issuable (<i>Note 1</i>)		
3.	Placing	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ /)	
				(dd/mm/yyyy)	N/A	N/A
				Class of shares N/A _ issuable <i>(Note 1)</i>		
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))	
				— - · · · · · · · · · · · · · · · · · ·)	
				(dd/mm/yyyy)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					N/A		
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
						N/A	N/A
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	shares (Preference shares (Other class	s) N/A s) N/A	- - -

otal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	45,000
	(2)	N/A
al increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
al increase / (decrease) in other classes of shares during the month (i.e. Total of A	to	N/A
e figures should be the same as the relevant figures under II above ("Movemer al").)	nts in Tss	ued Share

Remarks (if any):
Submitted by:Antonio Menano
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.