HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MGM China Holdings Limited
Date Submitted	03/03/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2282</u> Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	1.0	10,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	1.0	10,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month		<u> </u>	
Increase/(decre	ease)	-		-	
Balance at clos	e of the mon	th _			

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Descript	tion :		
			No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ing month			
Increase/(decre	ease)	-			
Balance at clos	e of the mo	nth _			

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,800,000,001	N/A	N/A	<u> </u>
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>
Balance at close of the month	3,800,000,001	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (ur	nder Share O	ption Schemes	s of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant thereto as at close of
including EGM approval date [–]	N	lovement duri	ng the month		- Inereto	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(11/05/2011)	4 000 000	0	<u>^</u>	070 000	0	04.000.400
Ordinary shares	1,380,000	0	0	373,200	0	24,098,400
(Note 1)						
2. N/A						
2.10/8						
· · · · · · · · · · · · · · · · · · ·						
(/ /)						
shares						
(Note 1)						
. ,						
3. N/A						
(/ /)						
shares						
(Note 1)					-	
		lota	IA. (Ordina		0	
			(Preference)		<u>N/A</u>	
			•	her class)	N/A	
Total funds raised o		nth from exerci	se	0		
of options (State cu	nency)			0		

Warrants to Issue Shares of	the Issuer wh	ich are to be Lis	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
					N1/A	N 1/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					<u>N/A</u>	<u>N/A</u>
2						
Subscription price EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /					
				. <u></u>		<u> </u>
	(/ /)				
		Total E	(Preferen	ary shares) ce shares) ther class)	N/A N/A N/A	-

Convertibles (i.e. Convertib	le into Shares of	the Issuer w	hich are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 10/1	_					
	_					
					N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(//)					
4.						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordina	ny sharas)	N/A	
			Total C. (Ordina (Preferen	ry snares) ce shares)	N/A N/A	-
			•	ther class)	N/A	_
			(0	/		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
2.		
2	-	
(/ /) shares (Note 1)	-	
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
		-

af ly suc							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
e of Issue								monun
			Class of shares issuable (Note 1)	i	N/A _			
nts issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/vvvv)	()		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	;	N/A _			
en offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable <i>(Note 1)</i>	·	N/A _			
cing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable <i>(Note 1)</i>	·	N/A _			
us issue			Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date:	()		
	cing	hts issue At price : en offer At price : cing At price :	hts issue At price : State currency	Ints issue At price : State currency	At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (EGM approval date: ((dd/mm/yyyy)) en offer At price : State currency en offer At price : State currency EGM approval date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) EGM approval date : ((dd/mm/yyyy) (EGM approval date: ((dd/mm/yyyy) Eing At price : State currency Eing At price : State currency Class of shares issuable (Note 1) ((dd/mm/yyyy) EGM approval date : ((dd/mm/yyyy) ((dd/mm/yyyy) EGM approval date : ((dd/mm/yyyy) ((dd/mm/yyyy)	class of shares N/A	Class of sharesN/A issuable (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)	e of Issue Class of shares

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed <i>(Note 1)</i>	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>	N/A			
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable <i>(Note 1)</i>		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Class of shares N/A issuable <i>(Note 1)</i>		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares		
	(Preference shares	s) N/A	-
	(Other class	s) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks ((if any)):

Submitted by:Antonio Menano
Title:Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.