

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | _3′ | 1/12/2017 | | | | | |
|------------------------------------|---|-------------------------|----------------------------------|---|--|--|--|
| To : Hong Kong Exchanges | To : Hong Kong Exchanges and Clearing Limited | | | | | | |
| Name of Issuer Date Submitted | MGM China 04/01/2018 | Holdings Lim | nited | | | | |
| _ | 04/01/2010 | | | | | | |
| I. Movements in Authorised | Share Capita | I | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : 2282 | Description | : Ordinary | Shares | | | | |
| | No | . of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of precedir | g month <u>10,</u> | ,000,000,000 | 1.0 | 10,000,000,000 | | | |
| Increase/(decrease) | | 0 | | 0 | | | |
| Balance at close of the mon | th <u>10,</u> | ,000,000,000 | 1.0 | 10,000,000,000 | | | |
| (2) Stock code : N/A | _Description | : | | | | | |
| | No | . of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of precedir | g month | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the mon | th | | | | | | |

| 2. Preference Shares | | | | | |
|--|--------------------------------------|----------------------------------|---|--|--|
| Stock code : N/A Descrip | tion : | | _ | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month _ | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |
| 3. Other Classes of Shares | | | | | |
| Stock code : <u>N/A</u> Descrip | tion : | | | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month _ | | <u> </u> | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |
| Total authorised share capital at the end of the month (State currency): | | | | | |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other |
|--|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 3,801,607,513 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | (1,607,512) | N/A | N/A | N/A |
| Balance at close of the month | 3,800,000,001 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (ur | nder Share O | ption Schemes | s of the Issuer) | | | |
|-----------------------|---------------|----------------|------------------|-------------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | 1 | Movement duri | ng the month | | thereto | thereto as at close of |
| approval date | | | | | = | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | . | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (11/05/2011) | | | | | | |
| Ordinary shares | 0 | 2,903,150 | 0 | 548,000 | 2,903,150 | 31,395,738 |
| (Note 1) | | | | | | |
| . , | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ / /) | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| 0.844 | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | I A. (Ordina | | 2,903,150 | |
| | | | (Preference | ce shares) | N/A | |
| | | | (Ot | her class) | N/A | |
| Total funds raised of | luring the mo | nth from exerc | ise | , | | |
| of options (State cu | | | | \$40,568,86 | 7 | |
| , , | • , | | | | | |

| Warrants to Issue Shares of | the Issuer wh | ich are to | be List | ed | | | |
|--|---------------------------------|------------------------------------|---------------|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal at clos prece mor | se of ding | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | | |
| | | | | | | N/A | N/A |
| Subscription price | (/ / | | | | | NA | . NA |
| | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / | | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (1 1 |) | | | | | |
| | | | | | | | <u> </u> |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | | |
| | | | Total B | ` | ary shares) | N/A | _ |
| | | | | | ce shares) other class) | N/A N/A | <u>-</u> |

| Convertibles (i.e. Convertibles) | ole into Shares of | the Issuer w | hich are to be Lis | sted) | | |
|---|--------------------------------------|-----------------------------------|--------------------|------------------------------------|---|---|
| Class and description 1. N/A | Currency of amount outstanding | Amount a close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. IV/A | | | | | | |
| | _ | | | | | |
| | | | | | N/A | N/A |
| Stock code (if listed) | | <u></u> | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | (/ /) | | | | | |
| <u> 2.</u> | <u>—</u> | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (, , ,) | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | (, , ,) | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (uu/iiiii/yyyy) | (' ') | | Total C. (Ordina | arv shares) | N/A | |
| | | | | ce shares) | N/A | _ |
| | | | | ther class) | N/A | - - |
| | | | | | | |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| (/ /) shares (Note 1) | N/A | N/A |
| 2 | | |
| (/ /) shares (Note 1) | | |
| 3 | | |
| | | |
| shares (Note 1) Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |

| Ot | her Movements | in Issued Sha | are Capital | | | | |
|----|---------------|---------------|----------------|---|---|--|--|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | | | month |
| | | | | Class of shares N/A issuable (Note 1) | · | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | N/A | <u>N/A</u> |
| | | | | Class of shares N/A issuable (Note 1) | · | | |
| 2. | Open offer | At price : | State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | N/A | N/A |
| | | | | Class of shares N/A issuable (<i>Note 1</i>) | · | | |
| 3. | Placing | At price : | State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares N/A issuable (<i>Note 1</i>) | · | | |
| 4. | Bonus issue | | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | (' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' | | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|------------------------------|--|---|
| | | | | | N/A | | |
| 5. | Scrip dividend | At price : | State | issuable (Note 1) Issue and allotment | (/ /) | | |
| | · | • | currency ——— | date : (dd/mm/yyyy) EGM approval date: | (/ /) | | |
| | | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | _ Ordinary Shares | | |
| 6. | Repurchase of shares | | | Cancellation dates : (dd/mm/yyyy) | (12/12/2017) (27/12/2017) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (24/05/2017) | | |
| | | | | | | <u>(4,510,662)</u> | N/A |
| | | | | Class of shares redeemed (Note 1) | N/A | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | N/A | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | IVA | <u> IVA</u> |

| | Type of Issue | | | | | | i | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|-----------------------------------|----------------|------------------------------|----------------|-------|--------------------------------|--------------|---|---|
| | | | Class of issuable (Note | shares | 3 | N/A _ | | | |
| 9. | Capital reorganisation | | Issue and allo | | (| / / |) | | |
| | | | EGM approval (dd/mm/yyyy) | date: | (, | / / |) | N/A | N/A |
| | | | Class of | shares | s | N/A _ | | | |
| 10. | Other (Please specify) At price : | State currency | Issue and allowdate: (dd/mm/ | ment | (, | / / |) | | |
| | | | EGM approval (dd/mm/yyyy) | date: | (, | / / |) | N/A | N/A |
| | | | | Total (Pref | feren | (Ord shace shace other c | ares ares |) <u>(4,510,662)</u>) <u>N/A</u> | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | (1,607,512) |
|---|-------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in $\overline{\mathbb{I}}$ Capital").) | ssued Share |

| Remarks (if any): |
|---|
| The Company repurchased a total of 4,510,662 shares on the Exchange in December 2017. These |
| repurchased shares were cancelled on 12 and 27 December 2017 respectively. |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by:Antonio Menano |
| Title: Company Secretary |
| Title:Company Secretary (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.