

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2020		
To : Hong Kong Exchanges	and Clea	ring Limited		
· ·	MGM Chi	na Holdings Limited ated in the Cayman I	slands with lim	ited liability)
Date Submitted	02/06/202	0		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>2282</u>	Descrip	otion : Ordinary S	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	10,000,000,000	1.0	10,000,000,000
Increase/(decrease)		0		0
Balance at close of the mon	th	10,000,000,000	1.0	10,000,000,000
(2) Stock code : <u>N/A</u>	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month		<u> </u>	
		(2)	

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,800,000,001	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,800,000,001	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (11/05/2011) Ordinary Shares 220,000 1,910,700 60,097,988 (Note 1) 2. Share Option Scheme (28/05/2020) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) 0

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
						N/A	N/A
O l						WA	NO
(if applicable)							
` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	(/ /)					
2.							
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	,	,					
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4.							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordina	ary shares)	N/A	
			iolai D.	`	ce shares)	N/A N/A	_
					ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	າe Issuer wh	ich are to be Liste	ed)		
Class and description 1. N/A	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	<u> </u>					
Stock code (if listed)					N/A	N/A
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , ,)					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
4.	(/ /)					
	_					
	<u> </u>					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Takal O (Out)		N1/A	
			Total C. (Ordina (Preferen	ary snares) ce shares)	N/A N/A	-
				ther class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. **N/A** (/ / shares (Note 1) N/A N/A shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Ot	her Movements	in Issued Sha	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133uc					
				Class of shares N/A issuable (Note 1)	_	
1.	Rights issue	At price :	State currency	lssue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
				(==::::::)))))	N/A	N/A
				Class of shares N/A		
				issuable (Note 1)		
2.	Open offer	At price :	State currency	lssue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy)		
					N/A	N/A
				Class of shares N/A issuable (Note 1)	_	
3.	Placing	At price :	State currency	_ lssue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
					<u>N/A</u>	N/A
				Class of shares N/A issuable (Note 1)	_	
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ /)	
				(dd/mm/yyyy)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.		At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_N/A_ (/ /) (/ /)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)	N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)	N/A	N/A

Type of Issue		No. of new shares of issuer issuer which issued may be during the month pursuant thereto close of the month
	Class of shares N/A _	
O. Canital	issuable (Note 1))
9. Capital reorganisation	lssue and allotment (/ / / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy))
		<u> </u>
	Class of shares N/A _ issuable (Note 1)	_
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u> <u>N/A</u>
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E)	
Total increase / (decrease) in preference shares of	luring the month (i.e. Total of Δ to	(2) N/A
Total increase / (decrease) in other classes of sha	,	A to
E): (These figures should be the same as the relevar Capital").)	nt figures under II above ("Movem	ents in Issued Share
IV. Confirmations		
We hereby confirm to the best knowledge, info issued by the issuer during the month as set out published under rule 13.25A, it has been duly a insofar as applicable:	in Part III which has not been pre	eviously disclosed in a return

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled; (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinanc filed with the Registrar of Companies have been duly filed and that compliance has been may other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being property and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing does to have been purchased or agreed to be purchased by it and the purchase consideration for a property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed executed, and particulars thereof, if so required by law, have been filed with the Regist Companies. Remarks (if any): Submitted by: Antonio Menano	
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Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.