# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/10/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MGM China Holdings Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	04/11/2020

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>2282</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	10,000,000,000	1.0	10,000,000,000				
Increase/(decrease)	0		0				
Balance at close of the month	10,000,000,000	1.0	10,000,000,000				
(2) Stock code : <u>N/A</u> Description :							
(2) Stock code : <u>N/A</u> Descrip	otion :						
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State currency)	capital				
	No. of ordinary shares	(State currency)	capital				
Balance at close of preceding month	No. of ordinary shares	(State currency)	capital				

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :						
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)		-					
Balance at close of the month							

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th	. <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$10,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,800,000,001	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,800,000,001	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Γ	Novement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granieu	Exercised	Cancelleu	Lapseu		
Scheme						
(11/05/2011)						
Ordinary						
Shares	0	0	0	519,800	0	73,106,788
(Note 1)				010,000		10,100,100
2. Share Option						
Scheme						
(28/05/2020)						
Ordinary shares	0	0	0	0	0	0
(Note 1)	0				U	
(NOLE 1)						
2 11/4						
<u>3. n/a</u>						
·						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	0	
			(Preferenc			
			<b>`</b>	, her class)		
Total funds raised o	luring the mo	nth from exerci	•			
of options (State cu				0		
	,,			-		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				. <u></u>	N/A	<u>N/A</u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	, ,	,				
( / / )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Cube evintien muide						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
<u>4.</u>		)				
<del></del>						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	) (Ordina	ny charac)	NI/A	
			``	ary shares) ce shares)	N/A N/A	-
			•	ther class)		-
			0,			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	_					
					N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordina			
				ce shares)		-
			(U	ther class)	N/A	-

Options (other than under Share Option Schemes)		sa, molaanig
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
( / / ) shares (Note 1)	N/A	N/A
	N/A	
2.		
	1	
	1	
	]	
shares (Note 1)		
3	-	
	•	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	

ue ue At price :	State currency	issuable <i>(Note 1)</i> lssue and allotment date : (dd/mm/yyyy)	<b>N/A</b> ( / / ( / /	)	shares of issuer which may be issued pursuant thereto as at close of the month
		issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	)	
ue At price :		issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	)	
ue At price :		date : (dd/mm/yyyy) EGM approval date:			
			( / /		
				<u>N/A</u>	<u>N/A</u>
			N/A		
At price :	State		( / /	)	
	currency	EGM approval date:	( / /	)	
		(aa/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
			N/A	_	
At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
				<u>N/A</u>	<u> </u>
		Class of shares issuable ( <i>Note 1</i> )	N/A	_	
le		lssue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /		N/A
		At price : Currency	At price :  currency  Gate : (dd/mm/yyyy)    EGM approval date:  (dd/mm/yyyy)    EGM approval date:  (dd/mm/yyyy)    At price :  State currency  Issue and allotment date : (dd/mm/yyyy)    At price :  State currency  Issue and allotment date : (dd/mm/yyyy)    EGM approval date:  (dd/mm/yyyy)    EGM approval date:  (dd/mm/yyyy)    EGM approval date:  (dd/mm/yyyy)    Le  Class of shares issuable (Note 1)    Jue  Issue and allotment date : (dd/mm/yyyy)    EGM approval date:  Issue and allotment date : (dd/mm/yyyy)	At price : currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / (dd/mm/yyyy))    EGM approval date:  ( / / (dd/mm/yyyy))    At price :  State currency    Issue and allotment date : (dd/mm/yyyy)  ( / / (dd/mm/yyyy))    EGM approval date:  ( / / (dd/mm/yyyy))    EGM approval date:  ( / / (dd/mm/yyyy))    EGM approval date:  ( / / (dd/mm/yyyy))    Ue  Class of shares	At price :  currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1)</i>	N/A			
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
				Class of shares repurchased ( <i>Note 1</i> )	_N/A _			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )	)		
				EGM approval date: (dd/mm/yyyy)	(//)	)	N/A	N/A
				Class of shares redeemed <i>(Note 1)</i>	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )	N/A			
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A

	Type of Issue			No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of sharesN/A issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
10.	Other (Please specify) At price :	State currency	Class of sharesN/A issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordina share (Preference share (Other clas	es) <u>N/A</u> es) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue: (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: \_\_\_\_\_ Antonio Menano\_\_\_\_\_\_ Title: \_\_\_\_\_Company Secretary\_\_\_\_\_ (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.