

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2016		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	MGM China Holdings Lin	nited	
Date Submitted	05/07/2016		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <b>2282</b>	Description :Ordinary	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month <u>10,000,000,000</u>	1.0	10,000,000,000
Increase/(decrease)	0		0
Balance at close of the mon	th <u>10,000,000,000</u>	1.0	10,000,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		_
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the e	nd of the month	/State <b>HK\$1</b>	0.000,000,000

currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	3,800,000,001	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,800,000,001	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)						
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ľ	Movement durin	ng the month		thereto	thereto as at close of the month
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granica	LACICISCU	Caricelled	Барзса		
Scheme						
Ocheme						
(11/05/2011)						
Ordinary	_	_	_		_	
shares	0	0	0	134,400	0	24,685,700
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Total	A. (Ordina		0	
	(Preference shares)			N/A		
	(Other class)				N/A	
Total funds raised during the month from exercise						
of options (State cu	irrency)			0		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
					N/A	N/A
Cubacrintian price			_		IN/A	N/A
	( / /	)	<u>_</u>			
2.						
( / / )				· -		
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)	_			
<u>5.</u>						
( / / ) Stock code (if listed) Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
4.						
				·		
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			_			
Subscription price			_ _			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Total	B. (Ordina	ary shares)	N/A	_
				ce shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
					N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed)	( / / )					
	<del></del>					
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina		N/A	
			(Preferen	ce shares) ther class)	N/A N/A	<del>-</del> -

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	-	
	-	
(//)	N/A	N/A
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)		
3.		
o		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Outlot stass)		

Ot	her Movements	in Issued Sha	are Capital				
	Tune of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
				Class of shares issuable (Note 1)	_N/A	-	
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /		
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	N/A_		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				(33,1111,7,7,7,7)		N/A	N/A
				Class of shares issuable (Note 1)	N/A	-	
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				(44		<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	N/A	_	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	) N/A	<b>h</b> 1 / A
						N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)	N/A_			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)	N/A_			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)	N/A_			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(***			N/A	N/A
				Class of shares issuable (Note 1)	N/A_			
9.	Capital			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	reorganisation			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other State (Please specify) At price: currency	Class of sharesN/Aissuable (Note 1)  Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)	<u>N/A</u>	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) N/A s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Antonio Menano
Title:Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.